SAVE Tourism Opportunities

Presented by:

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Alternative Tourism

- Alternative Tourism
 - Limited negative
 impact on local
 population, natural or
 cultural resources
 - Paradigm Shift
 - Development strategy
 - More benefits to local population









Travelers enrich their own trips when they seek to contribute to the well-being of the places that they visit.



Background – Volunteer Tourism

- Volunteer Tourism Definition:
 - "tourism that allows tourists to volunteer in an organized way to undertake holidays that might involve the aiding or alleviating the material poverty of some groups in society, the restoration of certain environments or research into aspects of society or environment" (Wearing 2004)

Major Ways Tourist Can Give Back

- Traveler Philanthropy- Giving money or goods
- Facilitated Traveller Community Interaction: Tour operator or NGO facilitates quality interaction for the express purpose of cultural exchange and learning between local communities and travellers.
- In-kind support business in-kind support (marketing, advice, etc)
- Volunteering visitors actively work on a local project (eco data collection, painting a school, teaching, distributing medicine, etc...)
 - Volunteer Tourism
 - Alternative: Fundraising Adventure Tourism

Volunteer Motivations

- Why do people volunteer?
- Research Says:
 - Altruism
 - Social desirability
 - Career Enhancing
 - Normative Behavior (ideal or model behavior)
 - Cultural Immersion
 - Camaraderie
 - Educational/Bonding Opportunities for Children

But...

'Doing good' doesn't always mean 'doing right'...

- Unintended consequences of 'giving':
 Dependence, divisions, favoritism
- Businesses lack "development" & NGO expertise
- Hard to identify right projects & partners
- How to give a hand up, not a handout
- Impacts on community & conservation if tourist \$'s dry up – How to ensure longevity of income flows

How to approach this?



Media Attention & Trends

<image>

The New York Times

November 11, 2008

Giving Building a Better World While Touring It



JULIA KOCI

Nadine Rubin; Jennie Gordon/GoPhilanthropic

Patron Power ryce Rubin, left, delivers supplies to a school near Hoi An, Vietnam, during a trip oPhilanthropic. Scott Gordon says a visit to an elephant refuge in Thailand has id his wife to help the center.

DWARD ember 10, 2008

CUBIN wanted to give her daughter the trip of a lifetime for rthday. They were planning to visit Hong Kong because her vas interested in fashion. "But I wanted to do something Rubin said. "I'd heard Vietnam was beautiful, but I had ings about it because I knew people involved with the war."

CN.com

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Giving something back



cancer. Sophisticated explorers and total-commitment athletes have always with the world on the deepest level, wh **Celebrating** empathy, makes for the greatest adven investigating this story, the phenomeno and impressive. What follows is a brief s there. Take a look and become part of it JUNE 2005 \$45.00

Industry Studies Show...

- CondeNast and MSNBC (2008)
 - 55% of surveyed were interested in a volunteer vacation.
 - 20% had already taken one, of those 95% said they wanted to take one again
- TIA Voice of the Traveler Study (Nov. 2006)
 - 24% interested in taking a volunteer or service-based vacation.
 - Up 11% from 5 years ago
 - 47% of those from the 35-54 age range
- Travelocity's Annual Forecast (2007)
 - Volunteer vacations 38% (up from 11% from last year)
- Cheaptickets.com (2007)
 - 68% of travelers would likely use a travel website to learn more about volunteer vacations.
 - 50% would consider taking a vacation for the sole purpose of volunteering.

Voluntourism Trends

CondeNast and MSNBC (2008) 55% of surveyed were interested in a volunteer vacation.

20% had already taken one, of those 95% said they wanted to take one again

- Number of those who have volunteered at least once has tripled to 14%.
- 98% satisfied with their experience.
- Less than 25% have no interest in taking a volunteer vacation
- 86% believe that voluntourism benefits both the traveler and the destination

Voluntourism Press

Vol-un• (väl·en·tur·izem) n **1**: the act or practice of taking a trip or holiday that includes volunteer work-usu. seen as giving a sense of purpose to an otherwise privileged life 2: big, rapidly growing trend spawning a whole new industry of experts and a plethora of tour operators 3: an emerging phenomenon raising such questions as does it benefit the people on the ground or simply make

the traveler feel good





bur-1sm

tour \väl-en-tur\ vi la: on a volunteer vacation ravel someplace and work olunteer or to add such nto a holiday **c**: to travel

purpose, after careful research—see "10 reps to Do-Good Tripping," page 294 low a volunteer itinerary, often mapped tour operator—see "Do-Good Speciale 299 **3**: to go on a work-and-play vasee "Working Wonders," page 292

> Just back from her own hands-on experience, Dorinda Elliott introduces this surging movement, p. 292 Plus: * TEACHING-AND LEARNING-IN CAMBODIA p. 293 * Blessed is the stove maker in PERU p. 296 ROMANCING A REEF IN THE BAHAMAS \$ 300

ING CEMENT OUT house in a Peruvia mmunity, wondering bit why I am here. Thi hands-on introduction sm; one of the fam oaking bricks in wate les, who runs the volun the kitchen's dirt floor. can't learn much abou /hat I can see—from th laden with jugs of mill g operation, to the room of six sleeps, with a TV aluminum foil at the end an expert in building. So

p them build a stove?

work with holidays was

travel programs-even well-intended ones-that don't actually help much. But when done right, volunteering can both contribute to local communities and be life changing for the traveler. "An important part of what comes out of voluntourism s social capital: It breaks down stereotypes," says David Clemmons, founder of voluntourism.org, a nonprofit that offers tips on choosing volunteer trips. "For the traveler, it can help you retool and rethink your life philosophy, and the local people end up with a different image of foreigners. Is that worth the thousand dollars you paid to build that stove? You betcha!" (For some of Clemmons's tips see makeadifference cntraveler.com.)

But an unregulated hodgepodge of for-profit and nonprofit enterprises offering volunteer travel has cropped up-making it tough to know which ones are worthy and raising questions about for-

profit tour operators get-

ting into the business of

charity (see "Do-Good Specialists," page 299).

Responsibletravel.com, a

for-profit travel company

saw a twenty-nine percent

increase in its volunteer

tour business last year.

North American business

at I-to-I. Britain's largest for-profit volunteer tour

operator, has grown forty percent over the past two

years Some volunteers

however, have complained

that the company gives too

little to local communities

I-to-I stresses that it is not

a charity; fees go toward

researching projects and

paving support teams, ac-

commodations, meals, and



ntourism, we have created the World Savers Contest. This month, we invite all of you who have dedicated all or part of a trip to charitable work anywhere in the world to do a little bragging-and be HERE'S HOW Send us a photo from your trip and up to 500 words of descriptio before May 20, 2008. Submissions will be udged by Condé Nast Traveler editors, who will

training. "The politics is really frustrating, because at the end of the day our both photos and text—and will award a trip for two, a Give Back Getaway from Ritzcompany wants to match people who wish to have Carlton, an honoree in our 2007 World Saver learning experiences with Awards. To enter and to read more about the community projects and awards-and for full contest rules-log on to cntraveler.com/worldsaver useful services," says Bruce Haxton, I-to-Fs director of

operations. "We are about ru or Timbuktu really do a lot more than volunteering. This is about mean other way for us spoiled ineful travel." uage our guilt? It's often Should travelers be wary of for-profit compa-

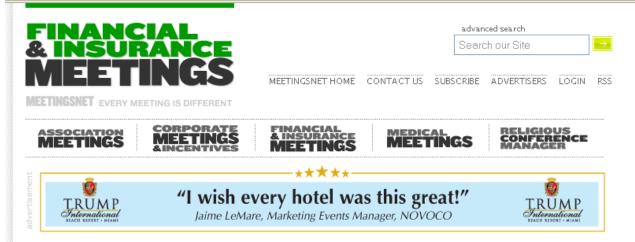
ojects are worthy-no nies doing volunteer travel? Not necessarily, ac e traveler's money is g cording to experts in responsible travel. "I don't w What is the value of an care what a company's motivation is, as long as the howing up to teach Engprogram has merit." says Christina Heyniger, a another unskilled per voluntourism consultant. "If the company sees a are certainly voluntee marketing opportunity, God bless them

Condé Nast Traveler Readers

- 47% interested in volunteer vacations.
- 3% regularly take volunteer vacations.
- 98% satisfied with their experience.
- 95% of those who have volunteered would do so again.

Condé Nast Traveler Poll, February 2009

Meetings Industry Says....



You are here: Home » Financial Insurance Meetings » » Why Community Service Projects Are The Next Big Thing at Meetings

Why Community Service Projects Are The Next Big Thing at Meetings

Sep 1, 2008 12:00 PM, By Alison Hall

Sometimes people look at

corporate social responsibility as touchy-feely," says Stephanie Olivero. "In reality, it's smart business." Olivero, meeting planner at MetLife in Long Island City, N.Y., has seen first hand the incredible motivating effect of community service projects at meetings. Sho's watched



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Survey of Meeting Planners: Voluntourism

- 58% know about voluntourism
- 48% plan to incorporate
- Say they care what people think of the experience
- Destinations:
 - Opportunity for destinations to differentiate
 - Destinations need to provide list of options
 - FAM Trip opportunities targeted at Meeting Planners
- Meeting planners:
 - Need to keep up to date on volunteer opportunities
 - Understand benefits and expenditures
 - Be able to communicate back to clients
 Source: Tara Pazanski, & Lori Pennington-Gray, PhD, University of Florida, 2009

Consumer Support for Travelers' Philanthropy

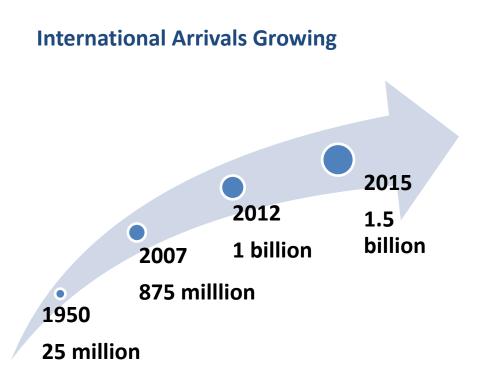
- More than 2/3 of U.S. and Australian travelers, and 90% of British tourists, consider active protection of the environment, including support of local communities, to be part of a hotel's responsibility.
- 46 million U.S. travelers chose companies that "donate part of their proceeds to charities."
- In 2007, 73% of CondeNast Traveler readers said would be willing to pay more to stay in a hotel that helps support the local community through health and education initiatives.

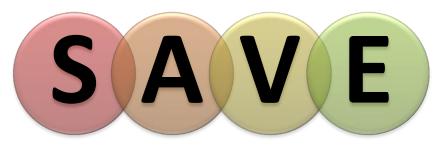
What is **SAVE**?

Increased competition :

 demands sophisticated differentiation strategies that target niche travel markets chosen based on the assets and capabilities of the

destination.





Market Profiles

Scientific

• **Profile:** travel to advance science and to help with the acquisition of knowledge about the world.

• Benefits for Destinations:

- Extended stay
- Require hiring of local workers
- Researches live in local community, eat local food, utilie local transpor
- Positive economic benefits
- Scientists gather information about culture, natural environment which helps raise profile of local assets & destination.

Academic

 Profile: travelers seeking to participate in experiential learning activities leading to credit for formal degree programs or courses offered by higher education institutions

• Benefits for Destinations:

- Academic groups visit more remote places
- Greater interaction
- Simple facilities/services
- Travel in groups
- Higher economic benefits
- Ability to raise awareness of destination

SAVE

Market Profiles

Volunteer

Profile: travel with to participate in activities that will contribute to the betterment of society.

• Benefits for Destinations:

- Stay longer
- Diversified economic benefits
- Share experience increase word of mouth
- Simpler products/services
- Might contribute to
 - Capacity Building
 - Product development
 - Physical improvement of areas

Education

- Profile: travel to enhance knowledge, for personal gratification rather than academic credit.
 - Learning a language
 - Acquiring new skill

• Benefits for Destinations:

- Extended stay
- Increased economic benefits
- Increased interaction with local community
- Fosters importance of local cultures/traditions

Approaches to SAVE Travel Development



National Level

- The Ministry of Tourism, Ministry of Culture, or other appropriate body can adopt a SAVE travel development strategy as a component of their national tourism plan.
- Advantages to this strategy can include access to funds, buy-in from other stakeholders, assistance and legitimacy when applying to donor organizations for support, an enhanced profile for the strategy, and more.

Destination Level

- A **destination management organization (DMO)** could identify SAVE as a priority target market
- A travel operation or supplier could target the SAVE market and orient its products and marketing towards SAVE tourists.
- A SAVE center could be a self-supporting, independent entity designed to attract, host, and serve the SAVE market.
- A SAVE travel development strategy could be adopted by a **dispersed set of stakeholders** working together to target the SAVE market. In regions lacking a centralized destination management organization, such a SAVE initiative could be the first steps towards forming a DMO.

Tourism & SAVE

SAVE Activities

Research

Learn

Give back

Meaningful Experience

Tourism Relax Have fun Spend money Safety/Securty Services



What do SAVE travelers want?



- SAVE travelers place high value on the natural, social and cultural assets of the place they visit and naturally adhere to the principles of sustainable tourism.
- Close interaction with the nature, culture and people of the destination in ways that advance knowledge
- ability to contribute to the enhancement of a destination.

- SAVE distinct from mass tourism
 - Contributes to people and places as well as the impacts that it has on hosting destinations.
- It represents a range of tourists who travel to a destination to engage in research, learning or volunteer travel.

By definition, those attracted to SAVE travel tend to be interested in activities that can be readily harnessed to natural and cultural heritage preservation efforts and that contribute to the improvement of local lives.



Where They're Volunteering?

Construction projects were the most popular activity among volunteers surveyed







Country Example: Jordan



http://www.seejordan.org/voluntourism/index.html

Destination Example: New Orleans



an increable outpouring of support from visitors to New Orleans. From convention visitors to leisure travelers, church groups to high school and college students, people have shown incredible generosity in giving of their time and talent, and a great deal of elbow grease, helping the city of New Orleans in its recovery and restoration.

The Louisiana Office of Lt. Governor Mitch Landrieu in partnership with the state's seven regional Volunteer Centers maintains a listing of volunteer opportunities in the New Orleans region and throughout South Louisiana. To view those opportunities, please visit <u>www.volunteerlouisiana.gov</u>.

Destination Example: DC, NYC, Chicago

DC Cares: <u>www.dc-cares.org</u>

- Works with companies to find appropriate projects
- Projects include:
 - Beautify a local park by removing litter and evasive species.
 - Help maintain our National Mall and Parks.
 - Build benches, planters and garden beds to beautify neighborhoods.
 - Help clean-up the Anacostia and Potomac Rivers.
 - Building environmental education kits for public school students
- Contact Lauren Conte:
 - Email: <u>lconte@greaterdccares.org</u>
 - <u>Tel:</u>202-777-4451





Hotel Example: RitzCarlton

Meaningful Meetings:

• 10% of guest room revenue donated to charity Over \$1m donated to charity since the 2008 launch.

VolunTeaming:

 Group teambuilding program that benefits the local community. Programs customized to meeting needs (ballroom bike build, shelter visit, etc)

Give Back Getaways,

 Voluntourism program designed for the leisure guests, continues to be a success with over 2,000 guests participating to date

Understanding Market Needs

Volunteer Travel Market Needs

- The opportunity to provide a meaningful contribution that makes a difference
- Logistical Support
- Trust and Transparency
- Safety and Security
- Authentic not too touristy
- Value for Money
- Fun & Memories/Stories

Questions to Consider

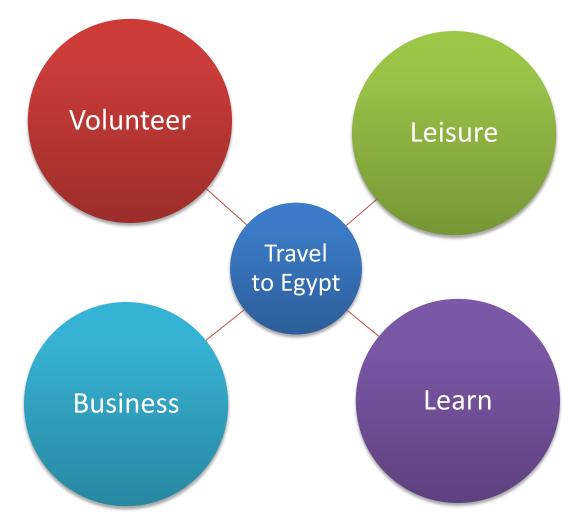
• Why should someone volunteer with you?

• What makes your volunteer experience different from others?

• How do you communicate the intangible benefits of the volunteer experience?

SAVE Tourism Markets

Primary Travel Motivations



Volunteer

- Interested in giving back making a difference
- Duration ranges from 1 week to 1 year
- Two main types of volunteers
 - Skilled
 - Unskilled
- Volunteers also want to be tourists

Volunteer

- Volunteer Sending Organizations
- Volunteer Clearing Houses
- Affinity Groups
- Traditional Tour Operators
- Corporate CSR departments
- Online

Leisure

- Interested in unique experiences
- Duration ranges from 1-2 weeks
- Understanding leisure segments
 - Cultural -- Heritage -- Birdwatching
 - Adventure -- Family -- Romance (etc)
- Volunteering provides an opportunity to have cultural encounters and authentic experiences

Leisure

- During the planning process
 - Tour Operator Packages
 - Online
 - Media
- While in the destination
 - Hotel concierges
 - Information centers/materials

Learn

- Leisure travel but interested in learning
- Duration ranges from 1 week to months
- Segments
 - Study Tours -- Applied Learning -- Experiential
- Volunteering provides an opportunity to learn about culture and customs

Learn

- During the planning process
 - Study Abroad Tour Operators
 - Direct to Professors
 - Online
- Integrating volunteer experiences with educational programs in Egypt

Business

- Business travel segments
 - Meetings
 - Conferences
- Volunteering provides an opportunity to connect employees and conference attendees with meaningful experiences

Learn

- Business Travelers
 - Company Travel Managers
 - Hotel Concierges
 - Online
- Conference Organizers
 - International organizers
 - Egyptian organizers

Example: Scientific Market

- National Association of Black Scuba Divers
 - Survey in March 2009
 - Over 2,000 members
 - Organize group trips
 - Scuba divers are high spending, well educated tourists
 - Participate in volunteer marine archaeology



Market Potential

- 2,025 members interested in specific product
- 1,875 members interested in volunteering for a specific project
- ~400 members have volunteered on a slave wreck project before
- Interested in cultural heritage, sun bathing, shopping, wildlife viewing

Example: Academic Tourism:

- Study of Africana University Programs
 - Respondents has access to 3,950 5,200 students per year
 - Estimate population has access to 67,620 88,700 students per year
 - 30.5% of respondents led study abroad trips
 - 380-540 students on these trips
 - Potential 1,570-2,240 students on study abroad trips related to African topics
 - 50% of respondents very or fairly interested in leading a study abroad program = 750 faculty

Overall Findings

- Majority of trips cost \$2,000 \$7,500
- 65% organized with local institution & involved local students
- Size: 67,620 88,700 students per year
- Potential 1,570-2,240 students on study abroad
- Festivals/Fairs, Cultural, heritage & historical, hands on learning activities have a high occurrence and importance

Team Activity

Explain your product package in detail

- Name
- Description
 - How often it occurs
 - Cost
- How many tourists
- Itinerary
 - SAVE activities
 - Tourism activities
- Product Development process (or what is it going to be)
- Who are your markets
- How do you market the product
- Costing, revenue, distribution
- Feedback (how do you evaluate experience)